Gelling Properties of High Methylester Classic Apple Pectins and Classic Citrus Pectins: Comparison in Dependence from Degree of Esterification and Setting Time
Gelling Properties of
High Methylester Classic Pectins

In the production of jams, jellies, fruit spreads and confectionery, both high methylester Classic Apple Pectins and high methylester Classic Citrus Pectins are used successfully for a long time. To reach optimal products the manufacturer has very certain demands on the particular pectin as regards quality. These demands are very different depending on product type and country and refer to the properties during processing, to the texture of the final products, to the syneresis behaviour, and especially to the setting temperature / setting time.

The manufacturers ask for most different textures which - depending on the desired product - can be very firm and brittle or firm and smooth up to smooth and easy to spread.

Furtheron, depending on the product and the fixed filling temperature, very certain demands are made on the setting temperature of the fruit spreads and with that on the gelling properties of the pectin used:

Fruit spreads containing fruit pieces should gel as quick as possible in order to prevent the possible rising of the fruits (floating) after filling into the packagings. If, due to technological reasons, the product is filled at relatively low temperatures, the gelation of the fruit spread may not start until a lower temperature is reached, as otherwise pre-gelation and thus an irreversible loss of gelling strength occur.

For the use in jams, jellies and fruit spreads Herbstreith & Fox produces high methylester Classic Apple Pectins and Classic Citrus Pectins which develop very typical gelling properties due to their degree of esterification and the raw material used.

With that, fruit spreads produced with pectins with a higher degree of esterification gel faster and exhibit a more elastic texture than fruit spreads produced with pectins with a lower degree of esterification.

Compared with Classic Apple Pectins, Classic Citrus Pectins with comparable degree of esterification form gels with higher setting temperatures and an elastic-brittle texture whereas gels with Classic Apple Pectin gel more slowly and result in elastic-viscous textures which are easy to spread.

The knowledge of these gelling properties, both in dependence from degree of esterification and from the raw material used, allows the selection of a pectin, which meets the requested demands optimally.
Methods for Determination of the Gelling Properties of High Methylester Pectins

As the degree of esterification solely is not meaningful enough to describe the behaviour of high methylester pectins in fruit spreads sufficiently, the gelling properties of high methylester pectins such as gelling strength, breaking strength and texture as well as setting time are determined in this application.

The determination of gelling strength according to the USA-Sag method, the determination of the breaking strength and the texture properties of a practice-oriented model gel (e.g. apple juice jelly) using the Herbstreith Pektinometer as well as the determination of setting time according to Joseph and Bayer are suitable methods for this purpose.

The systematic composing of the information obtained from the results of these methods is decisive for an application-oriented assessment.

a) Determination of gelling strength according to USA-Sag method (Ridgelimeter method)

The determination of gelling strength according to the Ridgelimeter method is traditionally accepted. This method describes the standardisation of pectins to a defined gelling strength stated in °USA-Sag, which serves internationally also today still as commercial basis (IFT, 1959).

In this method a gel consisting of pectin, sugar, acid and water (65% SS, pH-value 2.2), produced under defined conditions, is assessed 24 hours after production due to the rigidity under its own weight (Cox and Higby, 1944).

Both the simple handling and the good reproducibility are the main advantages of this method whereas the less practice-oriented recipe parameters such as the low pH-value and the absence of buffer salts as well as the relatively long standing time of 24 hours are considered to be rather disadvantageous.

As the gel is not becoming destroyed during the Ridgelimeter measurement, the measuring results do not correlate with the inner firmness (breaking strength) of the gel which can be determined by using the Herbstreith Pektinometer when disrupting the gel.
b) Determination of breaking strength and texture properties with the Herbstreith Pektinometer

For determining the breaking strength and the texture with the Herbstreith Pektinometer a nearly optional gel is put on strain up to the destruction of the gel network. The force necessary for this effect is measured in dependence from time.

The simple handling, good reproducibility and above all the great flexibility regarding the recipe are the advantages of this method. With that gels can be assessed which are exactly adjusted to the particular application.

But, fruit spreads containing fruit components can only be assessed reproducibly if the fruits are finely ground or at least relatively small and distributed homogeneously.

For determination of the breaking strength and the texture with the Herbstreith Pektinometer the gel preparation is filled into a standardised measuring beaker with shear insert. After a defined time this shear insert is pulled out of the gel and the force necessary herefore is measured. From the resulting force-time-diagram the following information is obtained:

The maximum value is the force which is necessary for disrupting the gel and which is called breaking strength. This breaking strength resp. inner firmness correlates very well with the firmness which is perceived during the first swallowing or first spooning up for sensory assessment.

From the ratio of the maximum force and the integral of the resulting force-time-curve the so-called texture constant K is determined. This value gives information on the ability to spread gels and on the behaviour of a gel preparation during chewing and swallowing in the mouth.

With the Herbstreith Pektinometer Mark IV the terms breaking strength and texture constant K can be determined. Different types of pectin gels can be distinguished:

Elastic-viscous gels for example require a smaller force to be disrupted resp. broken and therefore their breaking strength is relatively low. As elastic-viscous gels have an inner cohesion, a low but steady power input is necessary to pull the shear insert out of the gel. Therefrom a relatively large integral area in the force-time-curve results.
From the ratio of breaking strength, i.e. the maximum force, and integral of the force-time-curve a relatively low value for the texture constant $K$ is obtained.

Sensorily the gels are assessed very easy to spread and homogeneously firm with high mouthfeel.

Elastic gels show high breaking strength values, thus they require a high power input for breaking. Elastic gels break into single fragments when ruptured. Therefore after breaking only a small power input is necessary to pull the shear insert out of the gel which results in a comparatively small area in the force-time-curve. The calculated texture constant $K$ is then higher than for viscous, easy to spread gels.

Sensorily elastic-brittle gels are often assessed less easy to spread and slightly rough with less mouthfeel.

c) Determination of texture properties with the oscillating rheometer

The above mentioned texture constant $K$ which is used together with the Herbstreith Pektinometer Mark IV for determining the texture properties of pectin gels correlates very well with the so-called dynamic Weißenberg number $W'$ (Windhab, 1990) which can be determined by using the oscillating rheometer.

The determination of the dynamic Weißenberg number $W'$ is a comparatively extensive rheometric method in which the ratio between elastic ($G'$) and viscous shares ($G''$) of a pectin gel is determined by a special oscillating measurement mode ($W' = G' : G''$).

Pectin gels are visco-elastic substances, which means they are predominantly elastic. However, they additionally possess more or less high viscous shares which have a very significant influence on texture.

The texture, that means appearance and structure of the gel surface, the sensorily felt firmness when spooning and spreading, and the haptic impression (mouthfeel) of fruit spreads are determined by the ratio of elastic and viscous properties. The higher the elastic shares in a gel, the higher is the dynamic Weißenberg number $W'$.

The texture of gels with a high dynamic Weißenberg number ($W' = 15 - 20$) is elastic-brittle, the gels show a structured, rough surface and often a slightly higher tendency to syneresis.

Gels with a small dynamic Weißenberg number ($W' = 5 - 10$) are elastic-viscous, easy to spread and smooth, and show a glossy surface with low tendency to syneresis.
**d) Determination of setting time**

Besides the desired texture also the setting time is a very important term for the manufacturers of fruit preparations. The higher the setting temperature, the faster the product starts to gel and the higher the filling temperature in the production process has to be fixed. If the setting temperature of the product is higher than the fixed filling temperature, pre-gelation will occur, that means the products already starts gelling before the filling process. The mechanical treatment during the filling process irreversibly destroys the gel network already formed resulting in a partial loss of the final gel strength in the product.

On the other hand, products, which contain whole fruits or fruit pieces, require a comparatively high setting temperature as these products are intended to gel quickly after the filling process in order to prevent the contained fruits or fruit pieces from floating and with that from separating from the gel.

Comment: Herbstreith & Fox alternatively also offers special Classic Apple Pectins for this application which form an perceivable viscosity resp. yield point already in hot condition. This effect delays the floating of the fruits until gelation starts.

Setting time resp. setting temperature are influenced on the one side by recipe parameters such as soluble solids content, pH-value of the product, buffer salts and pectin dosage, on the other side by the degree of esterification, the raw material for pectin production and production technology of pectin.

The determination of setting time according to Joseph and Bayer (Joseph, G.H., Bayer, W.F., 1949) has proved to be simple and easy to carry out without any technical input.

In this method a gel preparation is produced according to the Ridgelimeter method. The setting process is observed under defined cooling conditions. The time at which gelation starts is measured and defined as setting time.

Due to the less practice-oriented recipe parameters (no buffer salts, pH-value approx. 2.2) the measured values correlate only to some extend with practical experiences.

This becomes very clear when observable reactions with ions, mostly bivalent cations such as calcium ions, are already expected due to the low degree of esterification or due to the raw material (as for Citrus Pectins by a block-wise distribution of carboxyl groups).

On the basis of setting time the high methyl-ester pectins are usually divided into the following groups:

- rapid set (rs)
- medium rapid set (mrs)
- slow set (ss)
- extra slow set (xss)

As up to now there is no official method for the determination of setting time resp. setting temperature of pectin gels, this classification is arbitrary and may highly fluctuate from producer to producer.
Gelling Properties of High Methylester Classic Pectins

Gelling Properties of High Methylester Classic Pectins in Dependence from Degree of Esterification

The gelling properties (breaking strength, texture and setting time) of high methylester pectins are decisively influenced by the degree of esterification of the pectin. This results from the fact that the amount of hydrophobic methylester groups in the pectin molecule decreases with declining degree of esterification while the amount of free carboxyl groups increases.

According to the well-known gelling mechanisms of high methylester pectins the formation of a network during gelation is influenced from both methylester groups and carboxyl groups of the pectin molecule.

During the gelling process methylester groups are due to their hydrophoby responsible for the accumulation of the pectin molecules in a way, that the methylester groups have only little contact surface to the water. With that, relatively rigid and immovable bonds occur spontaneously already at high temperatures.

This means for very high methylester pectins which exhibit a large amount of methylester groups that during the production process of a gel preparation in heated condition there are already sufficient cross linkages present for gel formation and gelation will already start at high temperatures.

With decreasing amount of methylester groups, that means with declining degree of esterification, also the gel texture changes. Rigid bonds between the pectin chains arising from aggregation of the hydrophobic methylester groups, lead to elastic-brittle gel textures and to a decrease of breaking strength with declining degree of esterification.

Hydrogen bonds develop time-delayed during gel formation at the free, undissociated carboxyl groups which are present more numerously with declining degree of esterification. With that gelation starts not until lower temperatures are reached. Hydrogen bonds are comparatively mobile bonds. The more cross linkages are present due to such mobile bonds, that means the lower the degree of esterification of the high methylester pectin is, the smoother and easier to spread is the gel texture.

A further explanation for the differences between gels with Classic Apple Pectin and Classic Citrus Pectin deals with the frequency of the neutral sugar side chains resp. with the length of the homogalacturonan segments which are considered to be responsible for the stability of the linkage resp. for formation of the elastic shares in the gel ($G' = \text{storage modulus}$).

The distribution of the free carboxyl groups over the pectin molecule has an additional influence on the gelation.
Regarding Classic Apple Pectins the carboxyl groups are distributed statistically over the molecule, whereas the free carboxyl groups at Classic Citrus Pectins are blockwise present due to some enzyme activity in the raw material. Thus a certain ion sensitivity is achieved by the Classic Citrus Pectins which leads to higher setting temperatures and more elastic gels.

a) Classic Apple Pectins

The higher the degree of esterification of the used Classic Apple Pectin, the faster gel preparations produced with this pectin will gel.

This means for the production of fruit spreads, that the setting temperature also increases with increasing degree of esterification of the used pectin or, in other words, that the time until gelation starts under constant cooling conditions, is shortened.

The breaking strength of a practice-oriented gel (apple juice jelly, 62% SS, pH 3.0, 0.5% Classic Apple Pectin, standardised to 150 °USA-Sag) increases with increasing degree of esterification of the Classic Apple Pectin up to reaching a defined degree of esterification. If this degree of esterification is exceeded, the setting temperature of the gel preparation will be that high, that pre-gelation will occur under the given conditions. The gel network, which is already formed in the heat at high setting temperatures, is partially destroyed during the filling process. With that the values for breaking strength decrease again.

The texture of the concerned apple juice jellies changes from elastic-viscous and easy to spread (dynamic Weißenberg number W’ approx. 4 - 8) at lower degrees of esterification to elastic-brittle (dynamic Weißenberg number W’ approx. 12 - 16) at higher degrees of esterification.

If pre-gelation occurs, the values of the texture constant K and the dynamic Weißenberg number W’ will become smaller again as the gel is partially destroyed due to the pre-gelation, which results in a decrease of the elastic shares.

Sensorily the Apple Pectin gels appear smooth and glossy, they are easy to spread. The gels have a high mouthfeel (“body”) and a very good flavour release due to the smooth texture.

![Fig. 1: Setting time (method Joseph & Bayer) and breaking strength, texture constant K, dynamic Weißenberg number W’ of an apple juice jelly (0.5% pectin, standardised to 150 °USA-Sag, 62% SS, pH 3.0) in dependence from degree of esterification of the Classic Apple Pectin used.](image-url)
b) Classic Citrus Pectins

Basically Classic Citrus Pectins behave in dependence from degree of esterification similar as Classic Apple Pectins whereas the measured absolute values differ from each other.

With increasing degree of esterification the setting time of Classic Citrus Pectins decreases and the setting temperature increases.

At comparable degree of esterification Citrus Pectin gels gel faster than Apple Pectin gels. Due to the blockwise distribution of the carboxyl groups at Citrus Pectins and with that the connected ion sensitivity, it is possible that this raw material conditioned difference becomes even more evident in practice.

At higher degrees of esterification pre-gelation may occur due to the high setting temperatures, which results in a loss of gel strength.

The texture constant K and the dynamic Weißenberg number W’ increase according to the breaking strength also with increasing degree of esterification, whereas the texture of gels made with Classic Citrus Pectins change from elastic-viscous (dynamic Weißenberg number W’ approx. 4 - 8) at low degrees of esterification up to elastic and very brittle (dynamic Weißenberg number W’ approx. 13 - 17) at very high degrees of esterification.

At a standardized gelling strength of 150 °USA-Sag the breaking strength of an apple juice jelly increases in correlation with the sensorily perceptible firmness with increasing degree of esterification up to reaching a defined degree of esterification. When pre-gelation starts, the viscous shares of the gel rise strongly whereby the values for the texture constant K and the dynamic Weißenberg number W’ decrease.

Sensorily the gels made with Citrus Pectins appear structured and slightly dull, they are less easy to spread. The gels are brittle and feel more rough with less “body” when tasting.

Fig. 2: Setting time (method Joseph and Bayer) and breaking strength, texture constant K, dynamic Weißenberg number W’ of an apple juice jelly (0.5% pectin, standarised to 150 °USA-Sag, 62% SS, pH 3.0) in dependence from degree of esterification of the Classic Citrus Pectin used.
When comparing Classic Apple Pectin and Classic Citrus Pectin in dependence from the degree of esterification the following differences become obvious:

• At comparable degree of esterification the texture of Citrus Pectin gels is slightly more elastic and brittle than the texture of Apple Pectin gels. Thus the Classic Citrus Pectins have a higher texture constant K and a higher dynamic Weißenberg number W’ than Classic Apple Pectins.

• At comparable degree of esterification Classic Citrus Pectins reach a higher breaking strength in gel preparations than Classic Apple Pectins.

• At comparable degree of esterification Apple Pectin gels are sensorily assessed as very easy to spread and smooth with high mouth feel (“body”) and therefore comparably firm as Citrus Pectin gels.

• Due to this texture the fruity flavour is especially optimal released in Apple Pectin gels. In contrast to that, Citrus Pectin gels are assessed less easy to spread and brittle with less mouth-feel.

• At comparable degree of esterification gel preparations with Classic Citrus Pectins gel faster, that means at higher temperatures than gel preparations with Classic Apple Pectin. The reason is that Apple Pectins show a lower sensitivity towards ions than Citrus Pectins due to the statistic distribution of the carboxyl groups.
Gelling Properties of High Methylester Classic Apple Pectins and Classic Citrus Pectins in Dependence from Setting Time

The parameter setting temperature resp. setting time is of great importance for the production process. The manufacturers of fruit spreads are therefore especially interested in the gelling properties of Classic Apple Pectins and Classic Citrus Pectins in dependence from setting time resp. setting temperature.

In order to obtain comparable setting times in the same recipe, Classic Citrus Pectins must have a lower degree of esterification than Classic Apple Pectins as the gelation process of Classic Citrus Pectins is faster than for Classic Apple Pectins due to the blockwise distribution of carboxyl groups at comparable degree of esterification. Classic Apple Pectins show a statistical distribution of carboxyl groups over the pectin molecule (fig. 3).

For reaching for example a comparable setting time of approx. 500 s, the degree of esterification of the Citrus Pectin with approx. 56% has to be slightly lower than the degree of esterification of the Apple Pectin with 62%.

The raw material conditioned difference in ion sensitivity of the pectin which is caused in the distribution of the carboxyl groups, is responsible for the very slow gelation of Apple Pectins at relatively low degree of esterification (DE approx. 56%).

With decreasing setting time, that means with increasing setting temperature of the gel preparation, the breaking strength of the Classic Apple Pectins and Classic Citrus Pectins increases.

Particularly in the slowly setting range Classic Apple Pectins reach higher breaking strength values than Classic Citrus Pectins at comparable setting time (fig. 4).

Fig. 3: Setting time of Classic Apple Pectin and Classic Citrus Pectin in dependence from degree of esterification (method Joseph and Bayer).
For example, at a setting time of approx. 440 s the apple juice jellies with Classic Apple Pectin and a breaking strength of approx. 895 HPE are much firmer than with Classic Citrus Pectin (breaking strength approx. 310 HPE).

At the same time the texture of the Apple Pectin gels is firm and very smooth, whereas the Citrus Pectin gel is assessed being too weak. The reason is the low degree of esterification of the Classic Citrus Pectin, which is necessary to reach the desired setting time.

At higher setting temperatures, that means at shorter setting times, the Apple Pectin gels also gel firmer than the Citrus Pectins, however then the differences are no more very big. The degree of esterification which is required to reach a faster gelation of the Citrus Pectins, results in a higher elasticity of the gel and with that in a higher breaking strength. These Citrus Pectin gels form their typical elastic-brittle texture not until then, which can be seen at the high values of the texture constant $K$ and the dynamic Weißenberg number $W'$ (fig. 5).
The comparison of Classic Apple Pectins and Classic Citrus Pectins in dependence from the setting time shows the following differences:

- To reach a comparable setting time in a specified constant recipe, Classic Apple Pectins with a slightly higher degree of esterification than Classic Citrus Pectins can be chosen.
- In gel preparations with constant recipe parameters particularly slow set Classic Apple Pectins reach higher breaking strength values than Classic Citrus Pectins with comparable setting time.

The texture of gel preparations, which are produced with Classic Apple Pectin or Classic Citrus Pectin becomes more elastic with decreasing setting time. Classic Citrus Pectins form their typical elastic-brittle texture not until their gelation is adequately firm.

The following tables give a summary on the properties of Classic Apple Pectins and Classic Citrus Pectins in dependence from setting time for three particular setting ranges (extra slow set, slow set and medium rapid set):

### a) Extra slow set pectins

<table>
<thead>
<tr>
<th>Setting time [s]</th>
<th>Classic apple pectin</th>
<th>Classic citrus pectin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Degree of esterification [%]</td>
<td>61.9</td>
<td>56.3</td>
</tr>
<tr>
<td>°USA-Sag</td>
<td>150</td>
<td>150</td>
</tr>
<tr>
<td>Breaking strength apple juice jelly [HPU]</td>
<td>570</td>
<td>195</td>
</tr>
<tr>
<td>Texture constant K</td>
<td>8.3</td>
<td>5.5</td>
</tr>
<tr>
<td>Dynamic Weißenberg number W'</td>
<td>8.3</td>
<td>2.2</td>
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### b) Slow set pectins

<table>
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<tr>
<th>Setting time [s]</th>
<th>Classic apple pectin</th>
<th>Classic citrus pectin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Degree of esterification [%]</td>
<td>64.0</td>
<td>59.6</td>
</tr>
<tr>
<td>°USA-Sag</td>
<td>150</td>
<td>150</td>
</tr>
<tr>
<td>Breaking strength apple juice jelly [HPU]</td>
<td>895</td>
<td>310</td>
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<tr>
<td>Texture constant K</td>
<td>10.2</td>
<td>6.5</td>
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<tr>
<td>Dynamic Weißenberg number W'</td>
<td>12.6</td>
<td>4.5</td>
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### c) Medium rapid set pectins

<table>
<thead>
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<th>Setting time [s]</th>
<th>Classic apple pectin</th>
<th>Classic citrus pectin</th>
</tr>
</thead>
<tbody>
<tr>
<td>Degree of esterification [%]</td>
<td>66.9</td>
<td>64.2</td>
</tr>
<tr>
<td>°USA-Sag</td>
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<td>150</td>
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<tr>
<td>Breaking strength apple juice jelly [HPU]</td>
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<td>Texture constant K</td>
<td>11.1</td>
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<tr>
<td>Dynamic Weißenberg number W'</td>
<td>15.7</td>
<td>13.5</td>
</tr>
</tbody>
</table>

Literature:
Windhab, Dr. E. (1990): Lebensmitteltechnik 7-8/90 404-414